

Public Notice
Value Creation Inc.
Advanced TriStar (ATS) Project
Environmental Protection and Enhancement Act

Value Creation Inc. (VCI) has published and submitted an Environmental Impact Assessment report (EIA) to Alberta Environment and Sustainable Resource Development for the Advanced TriStar (ATS) Project. VCI has applied to construct, operate and reclaim an in situ oil sands project about 10 kilometres northeast of Fort McMurray, Alberta, in Sections 20-30, Township 89, Range 8, West of the 4th Meridian. The Project will be built in three phases, ATS-1, ATS-2 and ATS-3 and when fully built will process 11,924 m³/d (75,000 b/d) of reservoir bitumen using SAGD with VCI's proprietary bitumen processing and upgrading technology. The upgraded crude oil will be blended with some diluent to produce 12,669 m³/d (79,688 b/d) of a premium oil essentially containing no asphaltenes, and named Value Creation Medium oil (VC-M). Over the anticipated 25-year life of the Project, a central processing facility, approximately 40 well pads with thermal injection and production wells, borrow pits, access roads and associated infrastructure will be required.

To obtain additional information or a free copy of the EIA report or summary of it, contact:

Value Creation Inc.
635 – 8th Avenue SW
Calgary, Alberta T2P 3M3
Attention: Bernard Chung
Telephone: 403-539-4500
Fax: 403-539-4501
Email: ATS@vctek.com
Website: www.vctek.com

In addition, copies of the EIA report have been provided to and are available for inspection at:

- Value Creation Inc.
Website: www.vctek.com
- Alberta Government Library
Great West Life Building
6th Floor, 9920 – 108 Street
Edmonton, Alberta T5K 2M4
Telephone: 780-427-5870
(toll-free: 780-310-0000)
<http://environment.alberta.ca/01495.html>